



General Announcement

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Company Information

Main Market Company

New Announcement

**Submitting Investment Bank/Advisor
(if applicable)**

**Submitting Secretarial Firm (if
applicable)**

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Type *

Announcement

Subject *:

OTHERS

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Announcement :

QUILL CAPITA TRUST ("QCT") - RM 270 million CP/MTN Programme

Announcement Details/Table Section :-

(This field is for the details of the announcement, if applicable)

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1. Introduction

On behalf of the board of directors of Quill Capita Management Sdn Bhd (Company no: 737252-X) ("QCM"), the manager of Quill Capita Trust ("QCT"), a real estate investment trust, is pleased to announce that Mayban Trustee Berhad (Company No: 5004-P), as trustee of QCT, through QCT's wholly-owned special purpose vehicle, Kinabalu Capital Sdn Bhd (Company No: 942295-W) ("KCSB"), has on 18th July 2011 entered into an agreement for the issuance of commercial papers ("CPs") and/or medium term notes ("MTNs") via a CPs/MTNs programme of up Ringgit Malaysia Two Hundred and Seventy Million (RM270,000,000.00) only ("CP/MTN Programme") for seven (7) years with Malaysian Trustees Berhad (Company No: 21666-V), as the trustee of the CP/MTN Programme. KCSB has on the same date entered into an agreement with Hong Leong Investment Bank Berhad (Company No: 43526-P), as the Lead Arranger, Facility Agent and Issue Agent, who has agreed to arrange for the CP/MTN Programme.

2. Purpose of the CP/MTN Programme

KCSB, a wholly owned subsidiary of QCT, is a special purpose company incorporated for the purpose of raising financing on behalf of QCT. The proceeds from the CP/MTN Programme will be mainly utilised for the following:

a) to refinance maturing notes under the existing commercial papers and/or medium term notes programme of up to RM118.0 million issued by Gandalf Capital Sdn Bhd, a wholly owned subsidiary of QCT;

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b) to repay facilities of up to RM72 million procured by Samwise Capital Sdn Bhd, a wholly owned subsidiary of QCT, including interest to be charged upon redemption; and

c) balance thereof, as future working capital, and to defray all relevant expenses incurred under the CP/MTN Programme.

This announcement is dated 18th July 2011.

Attachment(s):- (please attach the attachments here)

- No Attachment Found -

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