



(Constituted in the Republic of Singapore pursuant to a Trust Deed dated 6 February 2004 (as amended))

PAYMENT OF MANAGEMENT FEES BY WAY OF ISSUE OF UNITS IN CAPITACOMMERCIAL TRUST

The **Manager** wishes to announce that it has today received a total of 1,897,317 **Units** at an issue price of S\$1.6545 per **Unit**. The issue price is based on the 10-day volume weighted average price of **CCT** from 17 December 2012 to 31 December 2012 (both dates inclusive).

With the issue of these **Units**, the **Manager** holds an aggregate of 93,879,614 **Units**.

The total number of **Units** in issue is increased by 0.07% to 2,845,050,948.

The **Manager** received these **Units** as full payment of its management fees for managing various properties of/in relation to **CCT** for the period from 1 October 2012 to 31 December 2012 (both dates inclusive), details of which are below:

| PROPERTY | PREVIOUS DISCLOSURE OF THE PAYMENT OF THE MANAGEMENT FEE AND THE MANNER OF MAKING SUCH PAYMENT | UNITS ISSUED |
|---|---|------------------|
| CCT's 60% interest in Raffles City Singapore through RCS Trust | CCT circular dated 26 June 2006 concerning the joint acquisition of Raffles City Singapore with CapitaMall Trust through RCS Trust | 1,257,665 |
| Wilkie Edge | CCT circular dated 5 November 2007 concerning the acquisition of Wilkie Edge | 98,583 |
| One George Street | CCT circular dated 9 June 2008 concerning the acquisition of One George Street. | 541,069 |
| | Total | 1,897,317 |

Definitions used in this announcement are set out below.

| | |
|----------------|---|
| CCT | CapitaCommercial Trust |
| Manager | CapitaCommercial Trust Management Limited, the manager of CCT |
| Units | Units in CCT |

BY ORDER OF THE BOARD

CapitaCommercial Trust Management Limited

(Company registration no. 200309059W)

As manager of CapitaCommercial Trust

Michelle Koh

Company Secretary

Singapore

1 February 2013

Important Notice

The value of Units and the income derived from them may fall as well as rise. Units are not obligations of, deposits in, or guaranteed by the Manager, or any of its affiliates. An investment in Units is subject to investment risks, including the possible loss of the principal amount invested.

Investors have no right to request the Manager to redeem their Units while the Units are listed. It is intended that unitholders may only deal in their Units through trading on Singapore Exchange Securities Trading Limited (the "SGX-ST"). Listing of the Units on the SGX-ST does not guarantee a liquid market for the Units.

The past performance of CCT is not necessarily indicative of the future performance of CCT.